

## ASX Announcement

19 September 2008

### Australian Education Trust (AET) – Distribution for Quarter Ending 30 September 2008

Detailed below are the components for Australian Education Trust's (ASX:AEU) distribution for the quarter ending 30 September 2008.

AET will pay a cash distribution of 2.25 cents per ordinary unit for the quarter.

The following dates will apply to this distribution:

Ex-distribution Date	24 September 2008
Record Date	30 September 2008
Payment Date	31 October 2008

For taxation purposes, the breakdown of the distribution is as follows:

Components	Cents per unit
Fund Payment Components	
- Foreign Income	-
- Australian Rental Income	0.30
- Australian Interest	0.60
- Capital Gains	
- Discount Amount	-
- Concession Amount	-
- Other	-
Fund Payment	0.90
Tax Deferred Income	1.35
Tax Free Income	-
Total Distribution to Unitholders	<b>2.25</b>

An annual tax statement with final components will be sent to unitholders in August 2009.

#### NOTES:

*In accordance with section 12-415 of Schedule 1 of the Taxation Administration Act 1953 (Cth) the distribution includes a "fund payment" of 0.90 cents per unit with respect to the income year ending 30 June 2009. The above components are based on an estimate for the year ending 30 June 2009 and are subject to change. AET is a registered Managed Investment Scheme.*

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