



ASX Announcement

15 December 2011

Distribution for the Quarter Ending 31 December 2011

In accordance with our most recent full year distribution guidance of **9.6 cents per unit** of 15 November 2011, Austock Property Management Limited as the responsible entity of the Australian Education Trust (AET) announces the distribution for the quarter ending 31 December 2011 of **2.45 cents per unit**.

The following dates apply to the distribution for the quarter ending 31 December 2011:

Ex-distribution Date	22 December 2011
Record Date	30 December 2011
Payment Date	20 January 2012

AET makes all distribution payments via Electronic Funds Transfer. Unitholders are encouraged to ensure they have provided their correct banking details to AET's Registry, Boardroom Pty Limited (telephone: 1300 131 856 or website: <http://www.boardroomlimited.com.au/>).

For taxation purposes an estimate of the breakdown of the distribution components will be posted on AET's website on 18 January 2012 at:

http://www.educationtrust.com.au/investor_relations/distribution_components.aspx

Distribution Statements will be mailed to all Unitholders and will also be available online on Boardroom's website at: <http://www.boardroomlimited.com.au/> - InvestorServe by Monday 23 January 2012.

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Australian Education Trust

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Further information

The Australian Education Trust internet site, www.educationtrust.com.au is a source of information for Unitholders. It includes details of AET and its Manager, announcements, current activities and historical information. The site provides access to annual and half-year reports and also AET updates covering matters of relevance to investors.